TRAILER TRAIN

300 SOUTH WACKER DRIVE • CHICAGO, ILLINOIS 60606 (312) 786-1200

October 19, 1976

RECORDATION NO. SUSSESSED &

OUI 2 0 1976 10 55 AM

WITERSTATE COMMERCE COMMISSION

Mr. Robert L. Oswald Secretary Interstate Commerce Commission Washington, D.C. 20423

Dear Sir:

Will you please record as provided in Section 20c of the Interstate Commerce Act, the Manufacturing Agreement Supplement No. 1 dated as of October 15, 1976 (supplementing the Manufacturing Agreement dated as of September 15, 1976), between Bethlehem Steel Corporation and Trailer Train Company. Eight counterpart originals of the Supplement are enclosed with this letter of transmittal together with a check in the amount of \$10.

The information required for such recordation by order of the Interstate Commerce Commission is as follows:

6-2230 All6.4(b) - The names and addresses of the parties to the transaction:

ufacturer:

Bethlehem Steel Corporation Bethlehem, Pennsylvania 18016

Company:

Trailer Train Company 300 South Wacker Drive Chicago, Illinois 60606

ICC Washington, D.

1116.4(c) - General description of the equipment:

AAR Jechan

Mechanical
Type Designation Units Marked* Numbered

", 70-ton FC 130 TTX 700070 - 700199

89'4", 70-ton capacity hydraulic draft gear, low level flat cars for auto rack service

*All units will have marked on each side thereof the hofollowing legend:

Mr. Robert L. Oswald Page two October 19, 1976

"Owned by a Bank or Trust Company under a Security Agreement filed under the Interstate Commerce Act Section 20c."

- 1116.4(e) Prior recordation of the Manufacturing Agreement relating to this Supplement has been made on September 20, 1976, at 3:50 p.m., recordation number 8482.
- 1116.4(f) Six (6) counterpart originals of the Manufacturing Agreement being recorded should be returned to the Kunkel Transportation Services, Washington, D.C.

Sincerely,

N. V. Reichert
Vice President - Finance & Treasurer

/cg Enclosures:

Interstate Commerce Commission Washington, D.C. 20423

10/20/76

OFFICE OF THE SECRETARY

N.V. Reichert, Vice President Trailer Train Company 300 South Wacker Drive Chicago, Illinois 60606

Dear

The enclosed document(s) was recorded pursuant to the provisions of Section 20(c) of the Interstate Commerce Act,

49 U.S.C. 20(c), on at the factor of the interstate Commerce Act,

10/20/76

and assigned recordation number(s)

8482-A

10:55am

Sincerely yours,

Robert L. Oswal

Secretary

Enclosure(s)

RECORDATION NO. System Filed & Recorded

OCI 2 0 1976 -10 55 AM

INTERSTATE COMPLETE Lindmings !

MANUFACTURING AGREEMENT SUPPLEMENT NO. 1

dated as of October 15, 1976, between BETHLEHEM STEEL CORPORATION (hereinafter called the Manufacturer) and TRAILER TRAIN COMPANY (hereinafter called the Company).

The parties hereto have heretofore entered into a Manufacturing Agreement dated as of September 15, 1976, which was filed and recorded with the Interstate Commerce Commission pursuant to Section 20c of the Interstate Commerce Act on September 20, 1976 at 3:50 p.m., recordation number 8482, which provides for the execution and delivery from time to time of supplements thereto each substantially in the form hereof for the purpose of subjecting to said Manufacturing Agreement additional units of new, standard gauge railroad equipment.

The units of railroad equipment described in Item 1 of Annex A hereto are hereby subjected to said Manufacturing Agreement. The information set forth in Annex A hereto in respect of such units of railroad equipment, and set forth in Items 2 and 3 of said Annex A, is hereby incorporated into Annex A to the Manufacturing Agreement as though originally set forth therein; provided, however, that such information shall apply and refer only to the units of railroad equipment described in Annex A hereto.

IN WITNESS WHEREOF, the parties hereto, each pursuant to due corporate authority, have caused these presents to be signed in their respective corporate names by duly authorized officers and their respective corporate seals to be hereunto affixed and duly attested, all as of the day, month and year first above written.

BETHLEHEM STEEL CORPORATION

(CORPORATE SEAL)

Vice President

ATTEST:

Assistant Secretary

TRAILER TRAIN COMPANY

(CORPORATE SEAL)

Assistant Treasurer

ATTEST:

Assistant Secretary

COMMONWEALTH OF PENNSYLVANIA)
, ss.:
COUNTY OF LEHIGH)

On this day of Clober, 1976, before me personally appeared, to me personally known, who being by me duly sworn, says that he is a Vice President of BETHLEHEM STEEL CORPORATION, that one of the seals affixed to the foregoing instrument is the corporate seal of said corporation; that said instrument was signed and sealed on behalf of said corporation by authority of its Board of Directors and he acknowledged that the execution of the foregoing instrument was the free act and deed of said corporation.

Notary Public

(NOTARIAL SEAL)

My Commission Expires: My Commission Expires

April 30, 1979 City of Berhlehem Lehigh County

STATE OF ILLINOIS)

COUNTY OF COOK

ss.:

On this /47# day of Oct , 1976 , before me personally appeared R. E. Zimmerman, to me personally known, who being by me duly sworn, says that he is the Assistant Treasurer of TRAILER TRAIN COMPANY, that one of the seals affixed to the foregoing instrument is the corporate seal of said corporation by authority of its Board of Directors and he acknowledged that the execution of the foregoing instrument was the free act and deed of said corporation.

b Unn Frank
Notary Public

(NOTARIAL SEAL)

My Commission Expires:

ANNEX A

BETHLEHEM STEEL CORPORATION (Manufacturer)

TRAILER TRAIN COMPANY (Company)

Item 1:

Туре	Quantity	Company's Car Numbers (Inclusive)	Unit Base Price	Total Base Price	Month of Delivery	Specificatic (Contract Number)
Type	Qualitatey	(Indiabave)				
89'4", 70-ton capacity, low level hydraulic draft gear flat car for auto rack	130	700070-700199	\$31,550	\$4,101,500	Oct-Nov.'76	т-2076-В

Item 2: March 15, 1977

Item 3: March 15, 1977